

WHOLESALE CLIENT DECLARATION

SECTION 1: Company or Trust Details

Legal Name	
Company Registration Number	
Business Address	

SECTION 2: Controlling Person of a Company or Trust

Where this certificate is completed for a certified person that is an Australian company or trust controlled by a person who meets the net assets or gross income threshold for the purposes of section 761G(7)(c) of the Corporations Act (controlling person), please provide details of that controlling person below.

Name of Controlling Person	
Date of Birth (if an individual)	
Company Registration Number (if a company or trust)	
Address	



SECTION 3: Wholesale Client Declaration

I/We, the undersigned, hereby declare and confirm that I/we meet the criteria to be classified as a wholesale client under the Corporations Act 2001 (Cth). I/We qualify under one or more of the following categories (please tick as applicable and provide supporting documentation):

1. Based on Financial Position

- ☐ Gross income of AUD \$250,000 or more per year for the last two financial years, OR
- ☐ Net assets of AUD \$2.5 million or more

2. Professional Investor Test

Your business qualifies if it meets any of the following:

- ☐ Holds an Australian Financial Services Licence (AFSL) or foreign equivalent
- ☐ Is an APRA-regulated entity (excluding certain super funds)
- ☐ Is registered under the Financial Corporations Act 1974
- ☐ Is a superannuation fund with net assets of AUD \$10 million or more
- ☐ Controls AUD \$10 million or more in investments (including through trusts or associates)
- ☐ Is a listed company or a related entity of one
- ☐ Is an exempt public authority

3. Based on Business Size

- ☐ 20 or more employees, OR
- ☐ 100 or more employees if it is a manufacturing business

4. Controlled by a Wholesale Investor

- ☐ The company or trust is controlled by a qualifying individual wholesale investor



Acknowledgment

By signing below, I/we declare that I/we:

- Satisfy the nominated wholesale client criteria, and that the requested supporting documentation has been provided as evidence of satisfying the nominated wholesale client criteria. For individuals who are wholesale clients, this declaration confirms that they will not use the financial products in connection with a business.
- The information provided on this form (and in any supporting documentation) is true and correct, and I/we understand that it is an offence to provide false or misleading information.

I/We also acknowledge that:

1. This declaration is made to enable *Zerocap Pty Ltd* to classify me/us as a wholesale client.
2. *Zerocap Pty Ltd* may request supporting documentation to verify this declaration.

Client Confirmation

Name	
Position/Title	
Signature	
Date Signed	

CHAPTER 7 OF THE CORPORATIONS ACT 2001

The declaration must be completed by the individual who has confirmed that their company qualifies to be classified as a wholesale client under section 761G(7)(c) of the Corporations Act 2001.

PLEASE RETURN THE COMPLETED CERTIFICATE TO KYC@ZEROCAP.COM