

WHOLESALE INVESTOR CERTIFICATE

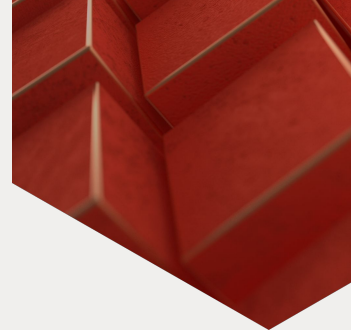
SECTION 1: Company or Trust Details

Legal Name	
ACN / ABN / ARBN/Registration Number	
Business Address	

SECTION 2: Controlling Person of a Company or Trust (if applicable)

Where this certificate is completed for a certified person that is an Australian company or trust controlled by a person who meets the net assets or gross income threshold for the purposes of section 761G(7)(c) of the Corporations Act (controlling person), please provide details of that controlling person below.

Name of Controlling Person	
Date of Birth (if an individual)	
ACN / ABN / ARBN (if a company or trust)	
Address	



SECTION 3: Wholesale Client Declaration

By signing below, I/we declare that I/we:

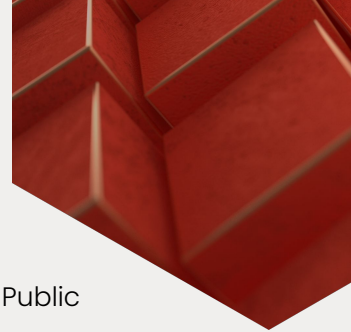
- Satisfy the nominated wholesale client criteria, and that the requested supporting documentation has been provided as evidence of satisfying the nominated wholesale client criteria. For individuals who are wholesale clients, this declaration confirms that they will not use the financial products in connection with a business.
- The information provided on this form (and in any supporting documentation) is true and correct, and I/we understand that it is an offence to provide false or misleading information.

Full Name (<i>Individual / Director 1 / Trustee 1</i>)	
Signature	
Date Signed	

Full Name (<i>Individual / Director 2 / Trustee 2</i>)	
Signature	
Date Signed	

SECTION 4: Qualified Accountant Certificate & Declaration

Full Name:	
Professional Accounting Body:	
Membership Number:	
Business Name:	
Address:	
Email:	
Contact Number:	



a) I am a qualified accountant and a member of:

☐ CPA Australia ☐ Chartered Accountants Australia and New Zealand ☐ Institute of Public Accountants

b) My qualified accountant membership number is:

c) This certificate is given at the request of the certified person described in Sections 1–3 (as applicable).

d) I confirm that I am independent of the certified person and their related entities.

e) The certified person is known to me. Tick the appropriate option(s) that describes the certified person.

☐ For the purposes of section 761G(7)(c) of the Corporations Act, the certified person has, or is an Australian company or a trust controlled by a person who has (being the controlling person identified in Section 3:

☐ net assets of at least A\$2.5 million; or

☐ a gross income for each of the last 2 financial years of at least A\$250,000 a year, (which may include the gross income of an Australian company or a trust controlled by the certified person)

Or

☐ The certified person is a professional investor and wholesale client for the purposes of section 761G(7)(d) of the Corporations Act because the certified person is a person who has or controls gross assets of at least A\$10 million (including any assets held by an associate or under a trust that the certified person manages).

Or

☐ The certified person is a professional investor and wholesale client for the purposes of section 761G(7)(d) of the Corporations Act because the certified person is a trustee of a superannuation fund, an approved deposit fund, a pooled superannuation trust or a public sector superannuation scheme in each case, within the meaning of the Superannuation Industry (Supervision) Act 1993 (Cth) and the fund, trust or scheme has net assets of at least A\$10 million.

Name of Qualified Accountant	
Signature of Qualified Accountant	
Date Signed	

CHAPTER 7 OF THE CORPORATIONS ACT 2001

The certificate must be completed by a qualified accountant if the person is to be classified as a wholesale client under section 761G(7)(c) of the Corporations Act 2001

PLEASE RETURN THE COMPLETED CERTIFICATE TO KYC@ZEROCAP.COM